

Module Title : MB-200T02-A: Dynamics 365: Power Platform Automation

Duration : 1 day

Overview

The Microsoft Power Platform helps organizations optimize their operations by automating routine tasks and standardizing best practices. This training provides a high-level overview of the capabilities of Microsoft Dynamics 365 and the Power Platform and provides a foundation for other Microsoft Dynamics 365 and Power Platform training offerings.

Join our globally recognized experts as they guide you through the various automation options available, and how to use them in real-world scenarios.

Audience profile

A Dynamics 365 Customer Engagement Functional Consultant is responsible for performing discovery, capturing requirements, engaging subject matter experts and stakeholders, translating requirements, and configuring the solution and applications. The Functional Consultant implements a solution using out of the box capabilities, codeless extensibility, application and service integrations.

At course completion

After completing this course, you will be able to:

- Identify automation options available in the Power Platform.
- Identify when to use what automation.
- Create and use business rules.
- Create and use workflows.
- Create and use Microsoft Flows.
- Create and use business process flows.

Course Outline

Module 1: Platform Automation Overview

In this module you will learn the basics of the Power Platform automation capabilities. You will learn the need for automation and how you can map the needs to the capabilities.

Lessons

- Platform automation overview

- Module summary

After completing this module, you will be able to:

- Identify common platform automation and their uses.

Module 2: Business Rules

In this module you will learn how to build and use business rules and how they work alongside other platform automations.

Lessons

- Introduction to business rules
- Additional business rule details
- Module summary

After completing this module, you will be able to:

- Create and use business rules.

Module 3: Workflows

In this module you will learn how to build and use workflows and how they work alongside other platform automations.

Lessons

- Introduction to workflows
- Building workflows
- Advanced workflow
- Module summary

After completing this module, you will be able to:

- Create and use workflows.

Module 4: Microsoft Flows

In this module you will learn how to build and use Microsoft Flows and how they work alongside other platform automations.

Lessons

- Introduction to Microsoft Flow
- Other flow concepts
- Working with CDS
- Building approval flows
- Starting from apps

- Flow deployment considerations
- Module summary

After completing this module, you will be able to:

- Create and use Microsoft Flows.

Module 5: Business Process Flows

In this module you will learn how to build and use business process flows and how they work alongside other platform automations.

Lessons

- Introduction to business process flows
- Configure business process flows
- Additional business process flows details
- Module summary

After completing this module, you will be able to:

- Create and use business process flows.

Prerequisites

Familiarity of business applications and the desire to customize and implement them for your business.